

Application List Opens

Thursday
27th September, 2007



Fidelity Bank Plc (RC 103022)
5,501,100,421 Ordinary Shares of 50 kobo each
at N8.00 per share

Payable in Full on Application

Application List Closes

Wednesday
9th November, 2007

Lead Issuing House:



Joint Issuing Houses:



Applications must be made in accordance with the instructions set out on the back of this application form. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in any doubt, please consult your Stockbroker, Accountant, Banker, Solicitor or any other professional adviser for guidance.

DECLARATION

I/We am/are 18 years of age or over

I/We attach the amount payable in full on application for the number of shares in Fidelity Bank Plc at N8.00 per share.

I/We attach the amount payable in full on application for the number of shares in Fidelity Bank Plc at N8.00 per share.

I/We authorise you to send a share certificate and/or cheque for any amount overpaid, by Registered post to the address given below and to procure registration in my/our name as the holder(s) of such number of shares or such smaller number, as aforesaid.

I/We declare that I/we have read a copy of the Prospectus for the Offer dated 20th September, 2007 by the Joint Issuing Houses on behalf of Fidelity Bank Plc.

GUIDE TO APPLICATION	Amount payable
Number of units applied for	N8,000.00
1000 minimum	N 800.00
Subsequent multiples of 100	

Date (DD/MM/YYYY)

/ / 2 0 0 7

CONTROL NO: (Registrar's use only)

Number of Units Applied for:

Value of units applied for / Amount Paid

N .

1. INDIVIDUAL / CORPORATE APPLICANT

PLEASE COMPLETE IN BLOCK LETTERS

Title: Mr. Mrs. Miss Others

Surname / Company's Name

Other Names (for individual applicant only)

Full Postal Address

City

State

Land Phone Number

Mobile (GSM) Phone Number

Email Address

Next of Kin

CSCS NO (if you want shares allotted credited to your CSCS A/C)

Name of your Stockbroker

2. JOINT APPLICANT

Title : Mr. Mrs. Miss

Surname

Other Names

3. Bank details (for E-Dividend):

Name of Bank

Branch

Account No:

Signature or Thumbprint



Signature or Thumbprint

Stamp of Receiving Agent

Company Seal & Incorporation Number (Corporate Applicant)

1082257308