Application List Opens
31st August, 2007

Application List Closes
28th September, 2007

ISSUING HOUSE:

Sterling Capital
Sterling Capital Markets Limited RC 499243

Offer for subscription of 1,600,000,000 Ordinary Shares of 50k each at 87k per share

PAYABLE IN FULL ON APPLICATION

Applications must be made in accordance with the instructions set out on the back of this application form. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in any doubt, please consult your Stockbroker, Accountant, Banker, Solicitor or any other professional adviser for guidance.

DECLARATION

☐ I/We am/are 18 years of age or over

☐ I/We authorise you to send a share certificate and/or cheque for any amount overpaid, by Registered post to the address given below and to procure registration in my/our name as the holder(s) of such number of shares or such smaller number, as aforesaid.

☐ I/We attach the amount payable in full on application for the number of shares in International Breweries Plc at N87.00 per share.

☐ I/We agree to accept the same or any smaller number of shares in respect of which allotment may be made upon the terms of the Prospectus and subject to the Memorandum and Articles of Association of International Breweries Plc.

☐ I/We declare that I/we have read a copy of the Prospectus for the Offer dated 28th August, 2007 by Sterling Capital Market Limited on behalf of International Breweries Plc.

GUIDE TO APPLICATION	
Number of units applied for	Amount payable
1000 minimun	N870.00
Subsequent multiples of 100	87

Date (DD/MM/YYYY) ☐☐ / ☐☐ / 2007

CONTROL NO: (Registrar's use only) ☐☐☐☐☐☐☐

Number of Units Applied for: ☐☐☐☐☐☐☐☐☐☐☐☐

Value of units applied for / Amount Paid ₦ ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐ . ☐☐

PLEASE COMPLETE IN BLOCK LETTERS

1. INDIVIDUAL / CORPORATE APPLICANT

Title: ☐ Mr. ☐ Mrs. ☐ Miss ☐ Others

Surname / Company's Name

Other Names (for individual applicant only)

Full Postal Address

City

State

Land Phone Number

Mobile (GSM) Phone Number

Email Address

Next of Kin

CSCS NO (if you want shares allotted credited to your CSCS A/C)

Name of your Stockbroker

2. JOINT APPLICANT

Title : ☐ Mr. ☐ Mrs. ☐ Miss

Surname

Other Names

3. Bank details (for E-Dividend):

Name of Bank

Branch

Account No:

Signature or Thumbprint

Signature or Thumbprint

Company Seal & Incorporation Number (Corporate Applicant)

UBA Registrars

Stamp of Receiving Agent

4693367963