

Application List Opens

Tuesday
16th October 2007

FIRST CITY MONUMENT BANK PLC
A MEMBER OF FIRST CITY GROUP

FCMB

Application List Closes

Tuesday
13th November 2007

Offer for Subscription of 4,500,000,000 Ordinary Shares of 50 kobo each at N14.00 per share



CHAPEL HILL
Advisory Partners Limited



Important Notice: Application must be made in accordance with the instructions set out on the back of this Application Form. If you are in doubt as to the action to take, please consult your professional adviser, stockbroker, solicitor, accountant, tax consultant, bank manager or any other professional adviser for guidance. Care must be taken to follow these instructions as applications that do not comply with the instructions will be rejected.

DECLARATION

- I/We am/are 18 years of age or over.
- I/We authorise you to send a share certificate and/or cheque for any amount overpaid by Registered post to the address given below and to procure registration in my/our name as the holder(s) of such number of shares or such smaller number, as aforesaid.

- I/We attach the amount payable in full on application for the above number Of Shares indicated in First City Monument Bank Plc at N14.00 per share.
- I/We agree to accept the same or any smaller number of Shares in respect of which allotment may be made upon the terms Of the Prospectus dated 9th October, 2007, and subject to the provisions of the Memorandum and Articles of First City Monument Bank Plc
- I/We hereby declare that I/We have read a copy of the Prospectus dated 9th October, 2007 issued by the Joint Issuing Houses on behalf of First City Monument Bank Plc.

GUIDE TO APPLICATION	Amount payable
Number of units applied for	N14,000.00
1000 minimum	N 1,400.00
Subsequent multiples of 100	

Date (DD/MM/YYYY)

 / / 2007

CONTROL NO: (Registrar's use only)

Number of Units Applied for:

Value of units applied for / Amount Paid

N .

1. INDIVIDUAL / CORPORATE APPLICANT

PLEASE COMPLETE IN BLOCK LETTERS AND IN BLACK INK

Title: Mr. Mrs. Miss Others

Surname / Company's Name

Other Names (for individual applicants only)

Full Postal Address

City

State

Daytime Telephone Number

Mobile (GSM) Phone Number

Email Address

Next of Kin

CSCS NO (if you want shares allotted credited to your CSCS A/C)

Name of your Stockbroker

2. JOINT APPLICANT

Title : Mr. Mrs. Miss

Surname

Other Names

Name of Bank / Branch

Account Number

Signature or Thumbprint

Signature or Thumbprint

Stamp of Receiving Agent

Company Seal & Incorporation Number (Corporate Applicant)

0402339348